# **Submitter's Guide**

# **NINDS Human Genetics Resource Center**

# at the

# **Coriell Institute for Medical Research**

The NINDS Human Genetics Resource Center at the Coriell Institute for Medical Research	
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# The NINDS Human Genetics Resource Center at the

# **Coriell Institute for Medical Research**

#### **Mission**

The National Institute of Neurological Disorders and Stroke (NINDS) is committed to gene discovery as a strategy for identifying the genetic causes and correlates of nervous system disorders. The NINDS Human Genetics Resource Center at the Coriell Institute, also known as the NINDS Repository, receives blood samples and clinical data and prepares DNA and cell lines for distribution to promote neurogenetics research. The NINDS Repository is HIPAA compliant and has a certificate of confidentiality.

Neither NIH/NINDS nor Coriell make a profit from the distribution of samples from the NINDS Repository. Please see the website's link for publications citing the Repository. https://www.coriell.org/1/NINDS/About/Publications/Cites-Repository

This mission of the NINDS Human Genetics Resource Center is to provide:

- genetics support for scientists investigating pathogenesis in the central and peripheral nervous systems through submissions and distribution
- information support for patients, families, and advocates concerned with the living-side of neurological disease and stroke

# Who Can Submit Samples to the NINDS Repository?

There are two ways to apply to become a submitter to the NINDS Repository: apply to become a Repository "Investigator", or alternatively, apply to become a Repository "Collaborator" by identifying a currently-approved Repository Investigator. All applications to submit samples to the NINDS Repository require annual approval by NINDS. Annual approval is in lock-step with local IRB approval of the submitting project and consent. Typically, approval is restricted to those with projects funded by NINDS.

# Application Process to Bank Samples & Data in the NINDS Repository

- 1. The first step for any Investigator is to contact the NINDS Program Director for their grant or grant application; their Program Director then petitions the NINDS Repository Project Officer to endorse the Investigator's banking efforts with the NINDS Repository.
- 2. Each applicant must then submit the following documents:
  - Completed Approval and Tracking Data form (i.e. the application). These forms can be downloaded from our website: <u>https://www.coriell.org/1/NINDS/About/How-to-Submit</u>

 Blank copy of the IRB-approved consent that will be used to collect samples. IRB approval and expiration dates must be clearly indicated on the consent document, or in a letter of approval from your IRB. Minimum consent requirements, as well as a model informed consent, can be found on our website: <a href="https://www.coriell.org/1/NINDS/About/How-to-Submit">https://www.coriell.org/1/NINDS/About/How-to-Submit</a>

If an Investigator or Collaborator is a first-time submitter to the Repository it is highly recommended that a copy of the consent form is sent to one of the Project Managers for review prior to review by the local IRB. This will avoid rejection by the Repository and re-submission to the local IRB which can delay sample banking.

Applications should be submitted to an NINDS Repository Project Manager via email (ninds@coriell.org). Documents will be reviewed by the NINDS Repository Principal Investigator and Project Officer, and you will be informed of approval via email. Approval is subject to NINDS funding and programmatic considerations.

# **Annual Renewal of Approval**

Each submitter is required to renew approval to submit samples on a yearly basis. Automatic email reminders to submit an application for renewal are sent to submitters starting 90 days prior to approval expiration. To renew, submitters will be required to submit an updated Approval and Tracking Data Form and current IRB-approved consent/s.

#### **Project Organization**

The NINDS Repository offers significant flexibility in organization of your project in terms of how you interact with the Repository. The roles are as follows:

**Investigator:** Leader of the banking efforts; usually the Principal Investigator of the NINDS-funded project that is banking samples. Investigators receive the submitter benefit of back-in-kind DNA

**Collaborator:** Associated with an Investigator. Collaborators submit samples under their own or under their Investigator's IRB-approved consent. Collaborators do not directly receive back-in-kind samples.

#### Projects are organized in one of two ways:

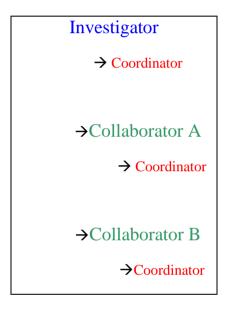
- Investigators without Collaborators
- Groups. Groups include one or more Investigators, and may or may not include Collaborators (if there is only 1 Investigator, there must be at least 1 Collaborator to constitute a Group).

Investigators and Collaborators both represent sites that collect blood samples and data for submission to the Repository; however, on rare occasions, a large project may have an Investigator that only oversees the project and does not submit samples. Diagrams of these organizations are listed below. Note that the Group example shown is typical. There are many other possible Groups, although the basic hierarchical organization remains the same.

#### Example A: Single Investigator, no Group



Example B: Typical Group consisting of one Investigator and one or multiple Collaborators



# **Submitter Benefits**

DNA samples back-in-kind: Investigators will receive  $20 \ \mu g$  of DNA free of charge from each blood sample they submit.

It is **<u>REQUIRED</u>** that any individual other than the Investigator or one of their approved Collaborators who is designated to receive back-in-kind samples have a current NINDS Repository MTA Form on file with the Customer Service Department at Coriell. The MTA Form can be found on our website: <u>https://www.coriell.org/1/NINDS/How-to-Order</u>

# **NINDS Repository Commitment to Submitters**

- Provide support for submitting samples and data
  - o Instruction
  - o Supplies
  - Trouble shooting
  - Reminders to submit clinical data and renew submitter approval

# Submitter Commitments to the NINDS Repository

Form 1401-71 Rev I-070121 NINDS Submitter Guide

- Updated Approvals
- Adequate blood submissions
  - Safe and appropriate blood shipment
  - o Volume
  - o Transit time/Age of sample (not greater than 5 days old)
  - Paperwork (Fully completed Submission Form)
- Timely submission of complete clinical data

# **Using Queue**

# What is Queue?

Queue is an online database that you will use for routine interaction with the NINDS Repository, such as ordering collection kits, entering clinical data, and viewing data associated with your submissions.

# Who Has Access?

Each Coordinator will be provided with a Queue user account upon approval to submit samples; access may also be granted to Investigators and Collaborators upon request.

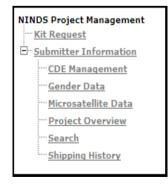
Investigators and their coordinators are able to view data associated with submissions from all Collaborators submitting samples for their project.

Collaborators and their Coordinators will only be able to view data associated with submissions from their own site.

# **Getting Started**

Log in to Queue with your provided username and password at: http://queuelite.coriell.org/.

Under the <u>Contracts</u> link in the upper left-hand corner of the screen, select <u>NINDS Project</u> <u>Management</u>. You will see the menu listed below:



# Steps to Submit Samples to the NINDS Repository

The first thing you will need to do is order sample collection and shipping kits. **<u>IMPORTANT</u>**: Please be sure to allow two-week lead-time when requesting supplies.

#### What is a Kit?

The NINDS Repository provides kits containing supplies for collecting and shipping blood samples. Each individual kit contains the following supplies:

- Blood collection tubes
  - 10 ml ACD tubes, unless a pediatric kit is requested, in which case 5ml EDTA tubes will be provided.
- Packaging materials
- Styrofoam box and cardboard shipping carton, pre-printed with warning labels
- Warning label packet
- Pre-paid FedEx shipping label and pouch

#### **How to Order Kits**

- Log into Queue.
- Click the <u>Contracts</u> link in the upper left-hand corner of the screen, and the following menu will be displayed



• Click the <u>Kit Request</u> link. The following screen will be displayed:

Coriell Institute New Kit Order Request Page

<ul> <li>If this is the first time you</li> </ul>		n entering your request your current shipping address is different than w	what is on file, please contact the NINDS
Kit Request Required Data:			
Contact Name:	Verify Contact		
Select where supplies need to be shipped:		<b>v</b>	
Request:			
	Submit		

- Use the drop-down menu to select where the supplies should be shipped. If the shipping address-(es) on the list is not the one you need, contact a NINDS Project Manager at <u>ninds@coriell.org</u>.
- Enter any special requests or notes in the Request field.
- Individual kit components can be ordered instead of complete kits (such as extra blood tubes) by entering your request in the Request field.
- Click the Submit button.

You will be shipped an order of 8 kits unless otherwise specified (there are 8 kits per case). Each kit contains enough supplies to collect and ship samples from 3 subjects. Double kits, containing supplies for 6 subjects, are also available upon request.

#### You should allow at least two weeks for kit orders to be processed and delivered.

#### **Collecting and Shipping Samples**

Once you receive your supplies, you can begin sample collection.

#### Important

Please make every effort to avoid submitting duplicate blood samples. We recommend that you query subjects about previous participation in the NINDS Repository as part of your interview process.

- Draw 2 tubes of blood per subject.
- Always keep blood samples at room temperature. Do NOT refrigerate or freeze!



- Clearly label each tube with the subject ID and date of collection.
- Seal tubes with the tape provided.
- Insert each tube into the bubble wrap pouch.
- Place the bubble pouch and absorbent sheet into the plastic biohazard bag.
- Seal plastic bag inside of paper biohazard envelope.
- Fill out the NINDS Sample Submission and Shipping Form 1403-34.
- Package the samples and the completed submission form into the shipping carton. Incomplete forms could delay the processing of samples.
- Samples from multiple subjects can be included in a single shipping carton.
- What <u>NOT</u> to include:
  - Paper CDEs
  - o Consent forms
  - Dry ice or ice packs

- Invoices, laboratory documents, or any other document with identifying patient information.
- Affix warning labels and FedEx label to outside of shipping carton.
- Samples should be shipped Priority Overnight (next business morning).
- Notify a NINDS Project Manager of shipment by email to (<u>ninds@coriell.org</u>). Include the FedEx tracking number, submitter's name, and the number of samples to be shipped.
- **IMPORTANT NOTE REGARDING LARGE SAMPLE SHIPMENTS**: When shipping 20 or more samples in one day, you must provide at least 24 hours notification of shipment.

#### *Important*

Please note that if a *completed* submission form is not included with the shipped samples this may cause a delay in the processing of those samples.

#### Sample ID Numbers

Each study assigns their own Subject IDs to the blood samples they collect. Once a blood sample is received at Coriell, a NINDS ID is also assigned to the sample\*. The Subject ID is captured in the database along with the assigned NINDS ID. However, the assigned NINDS ID is the primary identification number used in the sample handling. It represents the catalog number that will be used when the DNA and/or cell line are created from the blood specimen. You can use either ID to access data in Queue.

\*If you have entered a CDE in Queue before the shipping the blood sample, the NINDS ID will not appear until the sample arrives at Coriell.

Submitters will receive an email on the day a sample from your site is received at the NINDS Repository. This email will contain the subject IDs that we have entered into our system from what you have entered on the submission form. Please use this email to not only note that each package you have sent has arrived safety but to confirm that the Subject ID we entered matches your records for that submission.

**Important** 

<u>ALWAYS</u> use the exact same format for a Subject ID when labeling tubes, paperwork, and entering data in Queue. Even a small difference such as an extra/missing space, hyphen, letter, number or punctuation will prevent Queue from matching up samples with their associated data. If you notice a discrepancy of this type, please contact a NINDS Project Manager at ninds@coriell.org for assistance.

# **Entering Clinical Data**

<u>COMPLETE</u> clinical data must be submitted for every subject whose sample is sent to the NINDS Repository. If clinical data is not complete, you will not receive back-in-kind DNA. Clinical data

is to be submitted electronically through Queue, unless other arrangements have been approved by the NINDS PI.

Paper versions of the required Clinical Data Element (CDE) forms can be downloaded from our website: <u>https://www.coriell.org/1/NINDS/Downloads2/Clinical-Data-Forms</u>

Important

If you are submitting population control subjects with a neurological disorder that the Repository collects (such as Motor Neuron disease, Dystonia, Parkinsonism, Cerebrovascular disease or Tourette Syndrome) for your particular study, this subject will not be accepted by the Repository as a control. Therefore you should complete the appropriate disease CDE for that disorder. Please note in the clinical remarks that this subject was originally collected as a population control, but was discovered to have a neurological disorder that the Repository collects.

#### How to Create a New CDE

- Log into Queue.
- Click the <u>Contracts</u> link in the upper left-hand corner of the screen, and the following menu will be displayed:



- Click the <u>CDE Management</u> link.
- The following screen will be displayed:

ease input a Patient Ider	tifier below:		
NDS ID: DR - IBJECT ID;			
Continue			
cords below do not have Choose a Sample:		~	Dump these items to excel
Choose a Sample: Choose an Action:	Select One:		Dump these items to excel

Step 1: Enter	r the Subject ID in the text box click the Continue button. You will be directed to the	
next screen:	Clinical Information	٦

lick <u>here</u> to return to the P	atient CDE search page.
	ave" button below to save any changes to the Demographic Information before leaving this screen tic <u>Record Management</u> section below. Un-Committed changes will otherwise be ignored.**
emographic Inform	nation For: SUBJECT ID
Relation To Proband:	Select One:
Collected Family:	Select One: Please choose "Y" if other family members and/or spouse will be collected in this study.
Family Subject Id(s):	If known, please provide the Subject Id's of any family members and/or spouse involved in this study
Age:	
Age Unit:	Select One: 💌
Gender:	Select One: 💌
Race:	Select One:
Hispanic or Latino/Not Hispanic or Latino:	Select One:
Additional Ethnicity Info:	
Country of Residence:	Select One:
Affected Status:	Select One: 💌
Age At Diagnosis:	
Diagnosis Age Unit:	Select One: 💌
YOB:	
Date of Death:	
Last Known Alive Date: Age at Onset:	
Onset Age Unit:	Select One: 💌
Data Collected By:	Select One:
Diagnosed By:	Select One:
Clinical Note:	
Zip Code (first 3 digits):	

#### **Step 2: Enter Demographic Data**

The first three fields concern family data:

- If no family members are to be collected: answer N for Family Collected, and leave the Relation to Proband and Family ID fields blank.
- If other family members are to be collected: answer Y for Family Collected, indicate the relationship to the Proband (the first affected individual in the family), and the Subject IDs or NINDS IDs of the other family members in the free text box.
- Enter age, gender, race, ethnicity, country of origin, year of birth, affected status, clinical data source, clinician type, first 3 digits of zip code, and age of diagnosis and onset if applicable.

Step 3: Click the <u>SAVE</u> button at the bottom of the screen.

**Step 4:** Enter the Diagnostic Record. Underneath the Demographic fields you just entered, you will see a section to create a new Diagnostic Record:

NINDS Submitter's Guide

Create a new Diagnostic	Record below:	
Type of CDE:	Select One:	
Primary Diagnosis of Patient:	Select One:	~
Secondary Diagnosis (optional):	Select One:	*
Class of Data:	Required: 💌	
Number In Series:	Choose: V Required if Longitudinal (Defaults to "1" for Baseline)	
Source of Longitudinal Data:	Choose:	
Data.	Required if Longitudinal (Defaults to blank template for Baseline)	
Date of Assessment:		
	Create	

- Select the Type of CDE, Primary Diagnosis of Patient, and, if applicable, Secondary Diagnosis.
- Choose the class of CDE you are entering. If this is the first time you are submitting data on this subject, choose Baseline for the class of CDE. The number in the series will automatically be defaulted to #1.
- Source of Logitudinal Data is used when a longitudinal CDE. For instructions on entering follow-up data, please refer to the section on longitudinal data entry on page 17.

Step 5: Click the Create button. This will bring you to the next screen:

Click here to return to the Patient CDE search p	age.	
Click <u>here</u> to return to the Demographic Inform	ation for this Patient.	
Currently viewing SUBJECT ID: SUBJECT ID		
View All		
Clinical Element Groups (use the link(s) below to	o navigate the record):	
	o navigate the record): Entry Items	
Description		
Description Data collected by		
Description Data collected by Longitudinal Data		
Description Data collected by Longitudinal Data Type of Control	Entry Items 1 1 1	
Clinical Element Groups (use the link(s) below to Description Data collected by Longitudinal Data Type of Control Medical History Family History	Entry Items 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	

• You can select <u>View All</u> to enter all data points at once, or choose one section at a time using the links under Clinical Elements Group.

#### Important

Be sure to click the save button after entering your data. Once saved, you can navigate away from this CDE and edit it at a later time.

#### How to Edit an Existing CDE

- Click the <u>CDE Management</u> link.
- CDEs you have previously entered and saved but have yet to finalize (or CDEs that have been returned to you for editing) will be listed on the bottom half of the screen, as circled in red below:

lease input a Patient	Identifier below:				
INDS ID:					
OR -					
UBJECT ID:					
Continue					
continue					
ecords below do not h	ave Diagnostic Data yet:				
Choose a Samp	le: Select One:	V Dump th	ese items to excel		
	Select Offer	Dump th	ese items to excel		
Choose an Acti					
choose all Acti	📭: Select One: 🎽				
	Select One.				
	Go				
choose all Acti	Select One.				
	Go				
ease Select a catego	Go			<	
ease Select a catego ND CDE Catego	Go			<b>v</b>	
ease Select a catego	Go			<b>v</b>	
ease Select a catego ND CDE Catego Dump to Excel	Go Ty to export: TY: Select One:			<b>v</b>	
ease Select a catego ND CDE Catego Dump to Excel	Go Ty to export: TY: Select One:			<b>v</b>	
ease Select a catego ND CDE Catego Dump to Excel	Go Ty to export: TY: Select One:				
lease Select a catego ND CDE Catego Dump to Excel rt Results By: <u>NINDS</u> cords with Demograp	Ty to export: TY: Select One: ID   SUBJECT ID		graphic AND Diagnosti		ted)
lease Select a catego ND CDE Catego Dump to Excel rt Results By: <u>NINDS</u> coords with Demograp	Go         Go         ry to export:         ry:         Select One:         ID   SUBJECT ID         shic and Diagnostic Data Below		graphic AND Diagnosti SUBJECT ID		Concert.
lease Select a categor ND CDE Catego Dump to Excel ort Results By: <u>NINDS</u> ecords with Demograp ecords with no Diagno	Go         Go         rv:         Select One:         ID   SUBJECT ID         hic and Diagnostic Data Below         stic Data will not appear below	unless both Demo		c data have been creat	ted) Date Create
Please Select a categor ND CDE Catego Dump to Excel ort Results By: <u>NINDS</u> ecords with Demograp ecords with no Diagno Finalize	Go         Go         ry:         Select One:         ID   SUBJECT ID         hic and Diagnostic Data Below         stic Data will not appear below         Click Link to Edit Data	NINDS ID	SUBJECT ID	c data have been creat	Concert.

• To edit the saved CDE, click the <u>Demographic</u> or <u>Diagnostic</u> link, make any necessary updates, and save the record.

#### How to Submit a CDE

- Once you have completed all required data, you'll need to submit the CDE for review.
- Click the <u>CDE Management</u> link.
- Click the box in the Finalize column next to the record you wish to submit.
- Click the Confirm button.

		hic and Diagnostic Data Below				
ecords with	no Diagnos	itic Data will not appear below	unless both Demo	graphic AND Diagnosti	c data nave been creat	(ed)
Finalize		Click Link to Edit Data	NINDS ID	SUBJECT ID	CDE Type	Date Created
No CDE		No CDE Created	ND21342	72659	No CDE Created	
No CDE	1 . 1	No CDE Created	ND21349	75043	No CDE Created	
	Delete	Demographic   Diagnostic	ND21658	70369	Tourettes	04/22/2008
	Delete	Demographic   Diagnostic	NDPENDING	SUBJECT ID	Control	05/07/2009

• You will then be directed to an auto-review screen. Queue will check that all required data has been entered, and if it has, you will see a PASSED validation at the bottom of the screen. If required data elements are missing, these fields will be flagged in red and you will be directed to edit the missing fields.

Clinical Element Ty	D21659 [LOCAL ID:	] (	View CDE )	
chinear ciement ry	pe: Control (Baseline)			
		NDIAGNO	SED AND GENETICALLY RELATED TO AN AFFECTED INDI	VIDUAL
Demographic Data	Check:			
Group Description			Value Description	Validation Result
Demographics	Age			ОК
Demographics	Clin_D	ata_source	•	OK
Demographics	Clinica	Affected	_Status	OK
Demographics	Clinici	an_Type_id	d la	OK
Demographics	Count	ry		OK
Demographics	Family	_Collected	1	ок
Demographics	Gende	er		oĸ
Demographics	Hispa	nicity		ок
Demographics	Race_	id		ок
Demographics	YOB			OK
Diagnostic Data Cl	neck (Supplied Data):			
Group Description	Element Description		Value Chosen	Validation Result
Medical History	Amyotrophic lateral scl	erosis	absent	ок
Medical History	Ataxia		absent	OK
Medical History	Autism		absent	OK
Medical History	Brain aneurysm		absent	UK
Medical History	Cancer		absent	OK
Medical History	Dementia		absent	OK
Medical History	Depression		present	ок
Medical History	Diabetes		absent	ок
Medical History	Obsessive Compulsive		present	ок
Medical History	Tourettes		absent	ок
	Type of Control		Related to an affected individual (REQUIRES SPECIAL APPROVAL)	OK
Type of Control	This data was collected	by	clinical research assistant/nurse	ок
	This oute has concered		no	ок
Data collected by	Is this data Longitudin Up) Data?	al (Follow-		
Data collected by Longitudinal Data	Is this data Longitudin			
Data collected by Longitudinal Data Diagnostic Data Cl	Is this data Longitudin Up) Data?		Value Chosen	Validation Result

- At the bottom of the auto-review screen will be a drop-down menu under Status Update where you will choose a destination for the record. Only options available for a specific record will appear. The possible options are listed below:
  - **Finalize**: When records have all information completed there will be an option to finalize the record. This will submit the record to Coriell for review. Once a record is finalized, you will not longer be able to edit the record unless it is released back to you by a NINDS Project Manager
  - <u>**Take No Action**</u>: In all cases there will be an option to Take No Action. This will make no change to the record's status.
  - <u>Special Approval</u>: If a subject is missing required data on their CDE record there will not be an option to finalize the record. If there is a special circumstance in which particular data cannot be obtained the record can be submitted for Special Approval. If you wish to submit a record for Special Approval an email must be sent to the NINDS Repository at ninds@coriell.org\_indicating (1) the subject IDs and (2) the reason that these records should be considered for special approval.
- Once you select a Status Update, click the Continue button at the bottom of the screen.
- You will be given a confirmation that your CDE has been finalized and submitted for review.

The following item	is have been updated:		
Ref	Cde Type	Action Taken	
ND21659	Control	Finalized	

Note that once a record is finalized, you will no longer be able to make changes electronically. However, if a change is required to a CDE record after it has been finalized, contact a Project Manager for assistance. If you finalize a record, but Coriell staff notices that information is missing, the record will be returned to you for editing and you will be notified via email that additional information is needed for this CDE. You can then update and finalize the record again.

#### How Can I Determine Which Samples Still need CDEs Created?

When you open your CDE Management page, you will see a list of samples that do not have a CDE created yet. Create and finalize CDEs for these samples according to the instructions on page 10.

Please input a Patient fue	ntifier below:				
NINDS ID:					
<u> </u>					
- OR -					
SUBJECT ID:					
· · · · · · · · · · · · · · · · · · ·					
Continue					
Records below do not have					
Choose a Sample:	Select One:	Dump th	ese items to excel		
Choose an Action:	Select One: 🔽				
	ocidee offer				
	Go				
	Go				
Please Select a category t					
	o export:				
Please Select a category t ND CDE Category:	o export:			×	
	o export:			×	
ND CDE Category:	o export:			×	
ND CDE Category:	o export: Select One:			<u>•</u>	
ND CDE Category: Dump to Excel	o export: Select One:				
ND CDE Category: Dump to Excel ort Results By: <u>NINDS ID</u> Records with Demographic	o export: Select One:		graphic AND Diagnosti		sted)
ND CDE Category: Dump to Excel ort Results By: <u>NINDS ID</u> Records with Demographic	o export: Select One:   <u>SUBJECT ID</u> and Diagnostic Data Below:		graphic AND Diagnosti SUBJECT ID		
ND CDE Category: Dump to Excel Fort Results By: <u>NINDS ID</u> Records with Demographic Records with no Diagnostic	o export: Select One: SUBJECT ID and Diagnostic Data Below: Data will not appear below	unless both Demo		c data have been crea	
ND CDE Category: Dump to Excel Fort Results By: <u>NINDS ID</u> Records with Demographic Records with no Diagnostic	o export: Select One: SUBJECT ID and Diagnostic Data Below: Data will not appear below i Click Link to Edit Data	unless both Demo	SUBJECT ID	c data have been crea	sted) Date Created

# **Longitudinal Data Entry**

Longitudinal data are clinical data collected after initial enrollment/CDE completion. Longitudinal data track a patient's clinical progress over time, and add significant scientific value. When follow-up or additional tests are completed the data can be entered by creating a second CDE, which will be attached to the original baseline CDE and demographic data.

- Identify a subject whose sample and baseline clinical data have previously been submitted to the NINDS Repository. You will need their subject ID or NINDS ID.
- Open the CDE Management page in Queue.
  - Enter the Subject ID or NINDS ID in the appropriate box and click the Continue button.
  - The previously entered demographic data will appear on the next screen. If the subject has expired, enter the date of death in the appropriate box .
  - Scroll down to the Diagnostic Record Management area at the bottom of the page.
  - Select the appropriate Type of CDE (i.e. the same type of CDE as the original record).
  - The Primary Diagnosis field will show the original diagnosis. If the diagnosis has changed since the last visit, select the new diagnosis from the drop-down menu.
  - For Class of CDE, select Longitudinal from the drop-down menu.
  - Next, choose the number of this CDE in the series (Baseline is #1, the first longitudinal record will be #2, etc).
  - Finally, choose the source of the longitudinal data: Baseline, Longitudinal (highest series number), or Blank. This will pre-fill the new CDE with data from either the Baseline or the most recent Longitudinal record entered, or provide you with a new blank template.
  - Click the Create button. A box will appear that asks "Are you sure you want to create more than one diagnostic record?" Select OK.
  - The Clinical Information Editor screen will appear, just as it did when you entered the baseline data.
  - Click on the link to <u>View All</u>.
  - The first question asks "Is this Longitudinal Data?" Select Yes.
  - If working on a CDE pre-filled with data from a previous visit, update any fields that have changed since that visit. If working from a blank template, you must enter all fields.
  - Save the record.
  - Return to the CDE Management page, and Finalize the record as explained on page 15.

# Special Note on Multiple System Atrophy (MSA), Progressive Supranuclear Palsy (PSP), Hereditary Hemorrhagic Telegiectasia (HHT), Cerebral Cavernous Malformations (CCM) and Intracerebral Hemorrhage Disease (ICH) Cases

There are some special cases where more than one baseline CDE must be entered per subject.

- <u>PSP Cases</u>: Clinical data for PSP patients must be reported on two CDEsone PSP CDE and one Parkinsonism CDE.
- <u>MSA Cases</u>: Clinical data for MSA patients must be reported on two CDEsone MSA CDE, and one Parkinsonism CDE.
- <u>HHT Cases</u>: Clinical data for HHT patients must be reported on two CDEsone HHT CDE, and one Cerebrovascular Disease CDE.
- <u>CCM Cases</u>: Clinical data for MSA patients must be reported on two CDEsone CCM CDE, and one Cerebrovascular Disease CDE.
- ICH Cases: Clinical data for ICH patients must be reported on two CDEs- one ICH CDE and one Cerebrovascular Disease CDE.
- Create the first CDE as you normally would (the order in which you enter the CDEs is not important).
- To create the second CDE, go to the CDE Management page and enter the same subject ID or NINDS ID in the search box and click Continue. This will bring you to the demographic info page, which should be pre-filled with the data entered from the first CDE.
- Scroll down to the Diagnostic Record Management section and select the Type of CDE and Diagnosis for the second CDE. The class of CDE will still be Baseline.
- Click the Create button. A box will appear asking "Are you sure you wish to create more than one diagnostic record?" Select "Yes", then fill in the clinical info and save the record.

### **Coriell Sample Review Process**

After samples are submitted and data are finalized by a submitter, they are reviewed by the NINDS Repository team at Coriell to ensure that the clinical data elements are complete.

Important Back-in-kind DNA samples will not be returned to the Investigator until all clinical data elements are complete for that sample.

# **Searching for Samples**

#### How to Use the Search Page

- Click the Search link under the NINDS Project Management menu in Queue.
- Using this page, you may search for samples using multiple criteria, such as: Subject ID, NINDS ID, Age at sampling or onset, Gender, Ethnicity, Diagnosis, Collection Site, Subcollection, Submission Status, Affected Status, or any combination of the above.
- Enter the fields you wish to search under, and click the Search button.
- Search results will provide you with the Collection Site that submitted the sample, the Subject ID, the NINDS ID, the date the sample was received at Coriell, the Submission Status, Demographic Data, and the Diagnosis.

Search results may be viewed in an Excel spreadsheet by clicking the Build Excel View icon, located in the upper right-hand corner of the screen.

	🕡 tools: 👃 🦉 🕱 🍞	F
TEST Prod NINDS	Sample Search	
Search Options Provided	Below (one or more search criteria may be selected):	
Subject ID:		
NINDS ID:		
Age At Sampling:	Modifier:	
Age At Onset:	Modifier:	
Gender	Select One: 💌 Race: Select One:	
Hispanic or Latino/Not Hispanic or Latino	Select One:	
Primary Diagnosis:	Select One:	~
Collection Site:	Select One:	
Sub Collection:	Select One:	
Submission Status:	Select One:	
Affected Status	Select One: 💌	
Results Sort Order	Select One: 💌	
	Search Show All (may show duplicates if multiple criteria are met)	

# **Project Overview Page**

This page contains tables to assist you in managing the submissions process. An example of a Project Overview Page is shown below and contains Submitter Information, Submission Information, Shipping History, Sample Review Summary, as well as breakdowns of sample information including gender, age, diagnosis, and race. Links are included in this section that can be used to generate a list of submissions in each category.

Submitter Information:	Submission Information:							
Name: NINDS	Fir	st: 08/14/	2007					
ID: 0000		Late	t: 03/18/	2009				
Institution: NINDS		Tot	al: 781					
Type: NON-SUPPLEMENTED								
Sample Status Summary:	Total	CDE Submission	Status:	See Missin	Data	Tota		
Submitted	781	Accept for Clinica	l Data			61		
Banked Cryopreserved Lymphs	614	Project Manager	inalized					
Banked Cell Lines		Reject Submissio						
Banked DNA Samples		Special Approval						
Subjects in Catalog		Submitter Finaliz	ed			10		
ouplees in outling		Submitter Pendi	1000	Go To Auto	raviaw			
		Submitter Penui		GO TO AUTO	ICAICM	72		
		No CDE Record				5		
Shipping History:	Total	Affected Sample	Count:			Tota		
Back to Submitter		Affected	countr			31		
Other		Un-Affected				1		
Remaining @ Reduction		Unknown				5		
Remaining @ Reduction	/01	UIKIOWI				37		
Repository Assigned Diagnosis of Samples [all submitt	ad an under	1.				Tota		
		-	NETHING	1.0.1				
ASYMPTOMATIC OR UNDIAGNOSED AND GENETICALL	TRELATED	IO AN AFFECTED	NDIVIDU	JAL		37		
TOURETTE SYNDROME						34		
DEFAULT DIAGNOSIS						5		
UNAFFECTED SPOUSE OF AFFECTED BLOOD RELATIVE						1		
Unknown								
						78		
Clinical Data Summary: Links will download CDE data in excel/.csv format [submitter finalized CDEs only]	Su	bjects A	ects Approved Review Pending Rej			Approva		
Control		43 43 0			1			
Tourettes		573 573		0	0			
		616	616	0				
	Total	Race of Samples			6.	Tota		
Gender of Samples:		2 Caucasian						
Gender of Samples: Male	432	Caucasian		Other				
Male						1		
Male Female	295					1		
Male	295 54	<u>Other</u> <u>Asian</u>	ce					
Male Female	295 54	<u>Other</u> Asian More than one ra				1		
Male Female	295 54	Other Asian More than one ra African America				1		
Male Female	295 54	<u>Other</u> Asian More than one ra				1		
<u>Male</u> <u>Female</u> <u>Unknown</u>	295 54	Other Asian More than one ra African America				1		
Male Female Unknown Age Breakdown of Samples:	295 54	Other Asian More than one ra African America		2	<u>0</u>	1		
Male Female	295 54 781	Other Asian More than one ra African America	1		<u>0</u>	1		

# Laboratory Data

Laboratory data, including results of gender tests and microsatellite profiles, are available in Queue for all submissions to assist in the quality control of samples in the NINDS Repository.

# **Gender Data**

- For every sample submitted to the NINDS Repository, a gender test is performed to confirm the reported gender.
- Using this report, submitters can view the results of these gender tests.
- Click the <u>Gender Data</u> link under the NINDS Project Management main menu. A list of Subject IDs and NINDS IDs are displayed along with the reported gender and the results of the gender test.
- Samples where the reported gender conflicts with the results of the gender test will be noted.
- Samples where no gender data has been reported by the submitter will also be noted.
- Gender data can be viewed and saved in Excel format by clicking the Excel icon in the upper right-hand corner of the screen.

Gender Analysis Data Your results for this query were: There were 788 results Results Per Page: 788									
View Results By Page 1	2:	4. (J. 11)	4						
Coriell ID	Submitter ID	Test Results	Gender Reported	Comparison					
ND19395	SUBJECT ID	X/Y	M	OK					
ND19396	SUBJECT ID	X/Y	М	ОК					
ND19397	SUBJECT ID	X	F	OK					
ND19398	SUBJECT ID	X/Y	М	OK					
ND19399	SUBJECT ID	X/Y	М	ок					
ND19400	SUBJECT ID	X/Y	M	OK					
ND23746	SUBJECT ID	X/Y	No Data	Incomplete Data					
ND23763	SUBJECT ID	X/Y	No Data	Incomplete Data					
ND23764	SUBJECT ID	X	No Data	Incomplete Data					
ND23803	SUBJECT ID	X/Y	М	ок					
ND23815	SUBJECT ID	X/Y	M	ок					
ND23816	SUBJECT ID	x	F	ок					
ND23816	SUBJECT ID	X/Y	F	No Match					

#### **Microsatellite Data**

- For every sample submitted to the NINDS Repository, a microsatellite profile is generated. Results can be viewed by clicking the <u>Microsatellite Data</u> link under the NINDS Project Management main menu. A list of Subject IDs and NINDS IDs are displayed along with the gender, relationship to Proband, NINDS family ID number, and microsatellite profile.
- Microsatellite data can be viewed in Excel format by clicking the Excel icon in the upper right-hand corner of the screen

Your resul	Microsatellite Search Response										
View Resu 1	lts By Page:										
Coriell ID	Submitter ID	Gender	Relationship	Run Date	THO-1	D55592	D105526	VWA31	D225417	FES/FPS	Fam #
ND19395	SUBJECT ID	М	proband	8/23/2007	171 171	178 182	194 246	149 149	185 189	228 228	NINDS2175
ND19395	SUBJECT ID	м	proband	9/5/2007	171 171	178 182	19 <mark>4</mark> 246	149 149	185 189	228 228	NINDS2175
ND19396	SUBJECT ID	М	father	8/23/2007	171 175	178 198	194 206	149 161	173 185	220 228	NINDS2175
ND19396	SUBJECT ID	м	father	8/28/2007	171 175	178 198	194 206	149 161	173 185	220 228	NINDS2175
ND19397	SUBJECT ID	F	mother	8/23/2007	163 171	182 182	202 246	149 153	185 189	220 228	NINDS2175
ND19397	SUBJECT ID	F	mother	8/28/2007	163 171	182 182	202 246	149 153	185 189	220 228	NINDS2175

# **Shipping History**

This page allows you to view all orders of back-in-kind DNA that have been shipped to you.

Click the Shipping History link under the NINDS Project Management main menu.

- Click the <u>Shipping History</u> link under the NINDS Project Management main menu.
- A report will be displayed providing the order ID, order date, ship date, the type of product and quantity shipped, and the recipient info.
- Further details of each order, including the NINDS IDs and Subject IDs of the samples shipped, can be seen by clicking the <u>View</u> link next to each order listed.
- Results can be viewed in Excel format by clicking the Excel icon in the upper right hand corner of the screen.

							0	TOOLS: 🕹 猶 🤇	X ? F	
TEST P	rod Ship	oing Histo	ry Search	Response						
Your sele	ection(s)for t	his query we	'e:							
	Ref #		Start Date	End	Date		Order Id	Last Nan	пе	
Search All										
	u <b>lts for this q</b> re 11 results	uery were:						Results Per Pa	ge: 12 💌 Set	
View Res 1	ults By Page	•								
Order Id	Order Date	Ship Date	Qty Product Type	Order Type	RI Type	Last Name	Institu	tion Name	Report	
69359										

# **Additional Functions & Tools**

#### **Feedback**

This feature is devoted to facilitating communication between Coriell's Information Systems Team and the Queue system end users in order to improve the Queue system to better meet the needs of the end users.

Please note that this feedback is sent directly to the Information Systems Team and is used for comments or suggestions from the technical perspective. The feedback is not for other NINDS Repository comments related to samples or data. These comments should be emailed to a Project Manager.

- If you have a technical comment/suggestion when on a particular screen, click on the "F" icon located in the upper right-hand corner of that screen. A box will appear in which you type a comment. The feedback will then be linked to the particular screen.
- To view a summary of the feedback you have submitted and its current status, go to the <u>Resources</u> link in the upper left-hand corner of the page, then select <u>Feedback</u> from the menu that appears. Then click the <u>Feedback List</u> link.
- A report of all feedback you have submitted and the resolution status will be displayed.

# Q-Help

This section of the site is devoted to helping users get the most out of Queue. From frequently asked questions to fixes to common problems, this section of the site will cover it all. Included in this section are functional breakdowns to facilitate ease of use for any level of user.

# Q-Map

This section lists the current features you can access in Queue.

# **Tools**

This section of the site is devoted to tools that will assist the user in navigating the system as well as offer other informational devices such as virtual tours.

# **Functional Tools**

This section will be located at the top right corner (TOOLS) of the screen below the login information. The tools will only appear when they are available to the screen currently being accessed.

- The Q Memory feature is used for book marking sections. When using a Queue page that you regularly access that does not appear on the main menu, you can check the box at the top right of the page. This will introduce a link to the page under Q Memory Links, which will appear to the left of your screen. Up to 10 links can be displayed on the list.
- Selecting the printer icon will display the page so it is printer friendly.

- Selecting the mail icon allows the screen to be emailed.
- Selecting the excel icon will display the information on the page in an Excel Spreadsheet.
- Selecting the question mark (?) icon will access the help function.

# **Contact Information**

All inquires to <u>ninds@coriell.org</u> Coriell Institute for Medical Research 403 Haddon Avenue Camden, NJ 08103 Fax: 856-966-5067

# Web Links

NINDS Repository Catalog: https://www.coriell.org/1/NINDS

Queue website: <u>https://queue.coriell.org/q/</u>

Coriell Website: http://www.coriell.org/

NINDS Website: <u>http://www.ninds.nih.gov/</u>